

FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

16th May, 2022

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 533400

Dear Sir,

Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)

With reference to above subject, we are enclosing herewith **Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).**

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited

Director/Authorised Signatory

Encl: as above

C.C. To :
The Company Secretary
Future Consumer Limited
Knowledge House, Shyam Nagar
Off JogeshwariVikhroli Link Road,
Jogeshwari (East)
Mumbai 400 060

Annexure - II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Consumer Limited
Name of the recognized stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Future Capital Investment Private Limited Future Corporate Resources Private Limited
Total promoter shareholding in the listed company	No. of shares – 69,686,451 % of total share capital - 3.49%
Encumbered shares as a % of promoter shareholding	51.64
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

Encumbrance Serial Number	1	2	3
Date of Creation of encumbrance	30/03/2017	16/11/2015	06/10/2020
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge and other covenant	Pledge	Pledge
No. of shares encumbered	-	4,441,902	31,546,899
% of shares encumbered	-	0.23	1.64
Specific details about the encumbrance			
Name of the entity in whose favour shares encumbered (X)	IndusInd Bank Ltd	Axis Bank Ltd	JM Financial Capital Limited
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank	Scheduled Commercial Bank	NBFC
Names of all other entities in the agreement	<i>Listed company and its group companies (if any) –</i>	<i>Listed company and its group companies (if any) –</i>	<i>Listed company and its group companies (if any) –</i>
	1. Future Corporate Resources Private Limited 2. Ryka Commercial Ventures Private Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited	1. Future Corporate Resources Pvt. Ltd.	1 Future Hospitality Private Limited 2 Future Corporate Resources Private Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No
1. Name of the issuer	NA	NA	NA
2. Details of the debt instrument	NA	NA	NA
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA
4. Credit Rating of the debt instrument	NA	NA	NA
5. ISIN of the instrument	NA	NA	NA
Security Cover / Asset Cover			
Value of shares on the date of event / agreement (A)	333,500,000	119,391,844	66,675,585
Amount involved (against which shares have been encumbered) (B)	1,231,069,934	360,000,000	150,000,000
Ratio of A / B	0.27	0.33	0.44
End use of money			
Borrowed amount to be utilized for what purpose –			
(a) Personal use by promoters and PACs	Yes	Yes	Yes
(b) For the benefit of listed company			
Provide details including amount, purpose of raising money by			
(c) Any other reason (please specify)	For payment of business and deposit.	General Corporate Purposes	General Corporate Purposes and other objects including meeting operational expenses, transaction cost etc.

Note : The entries have been removed from this disclosure where shares have been

Signature of Director/Authorised Signatory

Place: Mumbai

Date: 16/05/2022

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